

INITIAL DUE DILIGENCE  
**(S)EIS - FACT FIND**



Thank you for considering partnering with Deepbridge to provide funding for your business. In order to assist us with assessing whether your request meets our appropriate investment criteria, please complete this form, save it and email it to [funding@deepbridgecapital.com](mailto:funding@deepbridgecapital.com). We will seek to respond within 10 working days of receipt.

If you have any queries, please do not hesitate to contact the Deepbridge team on 01244 746000 or by the email stated above.

1.	Company name:	<input type="text"/>
2.	Address:	<input type="text"/>
3.	Company number:	<input type="text"/>
4.	Date incorporated:	<input type="text"/>
5.	Contact name:	<input type="text"/>
6.	Contact position:	<input type="text"/>
7.	Contact email:	<input type="text"/>
8.	Contact phone number:	<input type="text"/>
9.	Company description:	<input type="text"/>
10.	Milestones to date:	<input type="text"/>

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11.	Scalable business opportunity differentiation summary: (Less than 200 Characters)	
12.	Known competitors in space and size: (Less than 150 Characters)	
13.	Management team brief bio: (Less than 150 Characters)	
14.	HMRC Advance Assurance (S)EIS date of authorisation:	
15.	Funding requirement:	£
16.	Equity consideration for investment as a %:	%
17.	Pre-Money valuation:	£

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18.	Funding to date (Date, pre valuation):	£
19.	Details of any 'de minimis' State aid to date: (Less than 150 Characters)	
20.	Details of any debt funding to date: (Less than 150 Characters)	
21.	Founders investment; Please provide details of any monies invested by yourself or your team: (Less than 150 Characters)	
22.	Proposed use of investment funds: (Less than 75 Words)	
23.	Monthly management accounts*	Yes <input type="checkbox"/> No <input type="checkbox"/>
24.	Monthly protruding expenditure (burn rate):	£
25.	Capital structure (top 5 holders %):	%

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<b>26.</b>	Date company started trading:	<input type="text"/>
<b>27.</b>	Current share price (if applicable):	<input type="text"/> If company not trading please state <b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/>
<b>28.</b>	Number of shares allocated (if applicable):	<input type="text"/>
<b>29.</b>	EMI or Share options. Please provide details of any schemes in place or planned:  (Less than 150 Characters)	<input type="text"/>
<b>30.</b>	A copy of the company's business plan and forecasts*	<b>Yes</b> <input type="checkbox"/> <b>No</b> <input type="checkbox"/>
<b>31.</b>	Company's UTR No:	<input type="text"/>
<b>32.</b>	Please detail any other pertinent information that Deepbridge should be aware of:  (Less than 150 Characters)	<input type="text"/>

\* Can be provided separately as attachments